Housing Site Assessment Report October 2023



Rutland Local Plan: Housing Site Assessment Report

Contents

| 1. | Introduction | 3 |
|-----|--|----|
| 2. | Site assessment process | 5 |
| 3. | Site Assessment Methodology | 8 |
| 4. | Assessment of Sites | 20 |
| 5. | Sustainability appraisal process | 24 |
| | pendix A: Strategic Housing Land Availability Assessment (SHLAA) Site ails | 25 |
| Арр | pendix B: Site Assessment Proformas – Towns (see separate pdf) | 33 |
| Арр | pendix C: Site Assessment Proformas – Larger Villages (see separate pdf). | 34 |
| | pendix D: Links between plan making process, sustainability appraisal proce I site assessment process | |

1. Introduction

- 1.1 Rutland County Council is preparing a new Local Plan. This will update the following "Development Plan Documents" (DPDs) and replace them with a single local plan:
 - Minerals Core Strategy and Development Control Policies DPD (October 2010)
 - Core Strategy DPD (July 2011)
 - Site Allocations and Policies DPD (October 2014)
- 1.2 The Local Plan will cover the plan period to 2041 and allocate sites for any new housing or other development that may be required to meet requirements over the plan period.
- 1.3 Allocating sites is integral to the Local Plan as it is these sites which will facilitate the Local Plan's strategic policies and objectives. The Council is seeking to identify an appropriate range of sites to accommodate the expanding population, creating new places and spaces reflecting the needs and priorities of the community. The assessment will include economic, social and environmental factors responding to the key principles of sustainable development.
- 1.4 The National Planning Policy Framework (NPPF) sets out the requirements for producing a Local Plan and states that a fundamental part of the Local Plan is to allocate sites to promote development and flexible use of land, bring forward new land where necessary and provide detail on development where appropriate. In order to do this the Planning Practice Guidance (PPG) provides clarity in the production and deliverability of local plans. Planning authorities are required to provide sufficient detail about nature, location, and scale of development when proposing allocations.
- 1.5 The NPPF identifies that local plans should set out the opportunities for development and clear policies of what will or will not be permitted and where, whilst taking into account economic, social and environmental factors. Local Plans should also identify areas to limit change, where development is inappropriate and enhance natural, built and historic environments.
- 1.6 This document sets out the methodology which has been used for assessing the potential allocation of sites in the Rutland Local Plan. Appendices A and B to this document set out the details of the site assessment of all sites submitted through the Call for Sites undertaken between 2021-2022 which are located in and close to the towns (Oakham,

Uppingham and Stamford) and the 21 Larger Villages which have been identified in the draft Local Plan as the locations where new housing development will be focussed.

2. Site assessment process

- 2.1 The aim of the site assessment process is to help determine which sites are the most suitable for allocating for development in the Local Plan. The process has been undertaken in the following stages.
- 2.2 Stage 1 is the preparation of a Strategic Housing Land Availability Assessment (SHLAA) assessment to provide the "long list" of sites for assessment.
- 2.3 Stage 2 is an initial assessment of SHLAA sites to screen out those with a "show -stopper" constraint or which are not located in accordance with the emerging spatial strategy.
- 2.4 Stage 3 comprises a detailed assessment of remaining sites not screened out by stage 2 above

Stage 1 Strategic Housing Land Availability Assessment (SHLAA)

2.5 All known sites submitted through the Call for Sites process have been assessed, initially through the SHLAA process. The SHLAA is a survey of potential development sites. It identifies a list of sites that are considered to be potentially suitable, when the sites would be available and whether they would be achievable. It does not, however, determine which sites should be allocated, that is a matter for the Local Plan and hence this site assessment report. The inclusion of a site within the SHLAA, and any evidence relating to it, does not imply that planning permission will be granted. Many of the sites assessed are contrary to current development plan policy and might only be considered appropriate for permission if they are allocated in the new Local Plan. All SHLAA sites are listed in Appendix A.

Stage 2 SHLAA site assessment

- 2.6 The Local Plan seeks to locate allocations adjacent to or within the most sustainable settlements in the county. The main towns of Oakham and Uppingham along with Stamford which is within South Kesteven District but abuts the County are the largest settlements which provide the widest range of employment opportunities, services and facilities and are therefore considered to be the most appropriate, sustainable, locations for new development.
- 2.7 The spatial strategy has been reviewed as part of preparing the new local plan. It is proposed that the new local plan will include 21 Larger Villages with Planned Limits to Development. Together with the towns, these

settlements are where some form of allocation might be considered acceptable in the emerging local plan. Therefore, sites located away from these 24 settlements have been screened out through stage 2.

- 2.8 This removes any sites that are not considered to be in line with the spatial strategy and key locational policies, ensuring that any sites that progress through the process are in the most sustainable locations across the County.
- 2.9 Sites already with the benefit of planning permission were also screened out from further assessment. These sites are expected to be developed during the course of the plan period and do not therefore need to be allocated in the new local plan. Sites with planning permission are monitored through the annual Five Year Land Supply Report.
- 2.10 Sites which are subject to nationally designated constraints have also been screened out at this stage. This includes sites:
 - within SSSI, SPA, or Ramsar site,
 - Scheduled Monument designations
 - Where more than 50% of the site is within flood risk zone 3
- 2.11 Where sites were found to be unavailable or promoted for an alternative use to residential, they have not been carried through to stage 3. This enabled a focused stage 3 assessment process.
- 2.12 Screening sites out through stage 2 means that only the most potentially suitable sites are carried through to the full assessment at stage 3.
- 2.13 As a result of the work carried out in the SHLAA there is a comprehensive list of sites considered to be either deliverable or developable that will be carried through to this site allocation assessment process. Inevitably there are a number of sites found to be deliverable or developable through SHLAA stage 2 assessment that will not be considered to be appropriate for development either in isolation or cumulatively with other sites within a settlement. In addition, some sites may not fulfil national planning policy requirements for sustainable development. This assessment process will refine those sites identified as deliverable or developable through the SHLAA and provide a more in depth assessment resulting in a list of sites that will be appropriate for allocation.

Stage 3 Detailed Site Assessment

2.14 Stage 3 of the process provides a much more detailed assessment of sites, in terms of on and off site constraints, designations, the impact of development on a range of factors and, where appropriate, specialist

consultation responses have been requested, town and parish council comments where available, and a planning officer assessment. The environmental, social and economic information already identified in the SHLAA and through the GIS assessment undertaken as part of the Sustainability Appraisal Technical Annex has been brought forward into the assessment. In addition, further information about the accessibility of each of the sites to services and facilities and public transport connections has been gathered.

- 2.15 The detailed assessment includes a Red, Amber Green (RAG) rating for each factor in line with the methodology set out in section 3 below. The rating is not designed to select sites for allocation on a quantitative assessment only. It is to provide a guide on how sites perform against one another. Applying a RAG rating system in parallel to the overall commentary and planning judgement allows each site to be assessed as a potential allocation. It may be that a site could rate comparatively well against other sites, but there is in fact one criteria that causes significant concerns meaning that the site is not suitable for allocation. Therefore, alongside each site assessment a commentary is provided about the site, concluding whether the site is considered suitable for allocation or not.
- 2.16 Not all sites which are identified as potentially being appropriate for allocation will be allocated in the new local plan. A separate process considering the scale of housing need and required distribution of development has been carried out and only sufficient sites to meet the need including an appropriate buffer will be allocated. Therefore, at the final stage an assessment of the sites found appropriate has been carried out, to compare sites against one another in each particular settlement to establish which of those sites would be the best option to carry forward to allocation.

Uppingham

- 2.17 Uppingham Town Council is preparing a review of its Uppingham Neighbourhood Plan. The County Council has agreed that the neighbourhood plan is an appropriate vehicle to allocate sites for housing development to meet the needs of Uppingham. Therefore, whilst this site assessment report includes an assessment of sites in and around Uppingham the decision to allocate them or not will be deferred to the Neighbourhood Plan process.
- 2.18 The Uppingham Neighbourhood Plan has been submitted to RCC and is currently out for Regulation 16 consultation. The independent Examination of the plan will begin once consultation closes.

3. Site Assessment Methodology

Previously Developed Land

3.1 Encouraging the effective use of land by reusing land that has been previously developed (also known as brownfield land) provided that it is not of high quality for biodiversity or environmental value is a key principle identified within the NPPF. Therefore, sites that are previously developed are identified as being preferable for development (unless they have been identified through the Phase 1 habitat study as being of high biodiversity value see criteria on biodiversity value below) and have a green RAG rating, whilst a mixed use site where it is brownfield only in part attract an amber RAG rating and purely greenfield sites have a red RAG rating. This reflects the need to look to brownfield sites first for development ahead of greenfield sites.

| Assessment Factor | RAG Criteria | |
|--------------------------|--------------|----------------------|
| Is the site an efficient | Brownfield | |
| use of land? | | Partially Brownfield |
| | | Greenfield |

Topography

3.2 Topography is a constraint in parts of Rutland. The most viable sites are likely to be the flatter sites, therefore the following scores apply. It should be noted that any site identified as having a red RAG rating through the SHLAA assessment was screened out at stage 2 as it was considered that any sites identified with a red RAG rating could not be mitigated.

| Assessment Factor | RAG Criteria | |
|-------------------|--------------|---------------------------|
| Are there any | | Relatively flat |
| topographical | | Gentle slope/ undulations |
| constraints? | | Steep slope/ undulations |

Agricultural Land

3.3 The quality of agricultural land is a key consideration in Rutland due to the nature of the County and the amount of farmland currently in use. The NPPF requires the protection of the best and most versatile (BMV) agricultural land which is defined as Grade 1, 2 and 3a land when utilising the Agricultural Land Classification system. Unfortunately, the majority of Rutland has not been reassessed to subdivide Grade 3 land into either 3a and 3b, therefore the scoring does not distinguish between the two and all Grade 3 is treated as amber. Large parts of the County are classed as

Rutland Local Plan: Housing Site Assessment Report

BMV being either grade 2 or 3 (with some smaller areas of Grade 1), if the Council is to meet its housing need in the most sustainable locations it may be necessary to allocate land which is considered to be BMV. This is particularly the case around Oakham and Uppingham.

| Assessment Factor | RAG Criteria | |
|------------------------|-------------------------------|--|
| Is the land identified | Within grade 4 or 5 and urban | |
| as being the | Within grade 3 | |
| best and most | Within grade 1 or 2 | |
| versatile | | |
| farmland? | | |

Biodiversity

3.4 Sites will be assessed against the presence of international, national and locally designated biodiversity or geological sites and based on consultation responses utilising the interactive Natural England tool on the MAGIC GIS layers which identifies whether a type of development would require further consultation with them or not and evidence contained within the new Phase 1 Habitat Survey (2023). In addition, consultation responses from the team at the Leicestershire & Rutland Environmental Records Centre (LERC) will enable the RAG rating to be established regarding the locally designated sites.

| Assessment Factor | RAG Cri | teria |
|----------------------|---------|-------------------------------------|
| Will the development | | Not within a Natural England Impact |
| of the site have | | Zone, or within a Natural England |
| an impact on a | | Impact Zone but is unlikely to have |
| SSSI, SAC, | | an adverse impact on any designated |
| SPA or Ramsar | | site, meaning that Natural England |
| site? | | consultation not required. |
| | | Site is within a Natural England |
| | | Impact Zone – Impact Zone indicates |
| | | that Natural England required to be |
| | | consulted on likely risks |
| | | Site is a designated SSSI/SAC/SPA |
| | | or Ramsar Site |

| Assessment Factor | RAG Cri | teria |
|---|---------|---|
| Will the development of the site have an impact on a locally | | Site not designated as Local Wildlife Site, protected species and BAP priority habitats, and will not impact on a designated site |
| designated site? | | Site adjoins or may impact on a Local Wildlife Site, protected species and BAP priority habitats, but which can be accommodated through mitigation and avoidance of harm and/or further surveys required. only partial development of the site may be acceptable |
| | | Site is a designated Local Wildlife Site, protected species and Biodiversity Action Plan (BAP) priority habitats are likely. Mitigation is unacceptable; only partial development of the site may be acceptable. |

Trees protected by Preservation Orders

3.5 Trees play an important role in the environment in Rutland and where these trees are protected by Tree Preservation Orders (TPO) it is important that this is assessed as a constraint to a site coming forward. The following scoring is therefore applied based on the TPO GIS records held by the Local Authority. Where GIS reveals development may impact on a protected tree the Council's Tree Officer will be consulted.

| Assessment Factor | RAG Criteria | |
|----------------------|--------------|-------------------------------------|
| Will the development | | No Tree Preservation Orders on or |
| of the site have | | adjacent to the site |
| an impact on | | Tree Preservation Orders – but |
| protected trees? | | impact can be mitigated. |
| | | Significant adverse impact on Tree |
| | | Preservation Orders (e.g., blanket) |

Relationship to settlement

3.6 In order to establish which sites are more logical in terms of an extension to an existing settlement it is important to identify which are better associated with the existing built form by looking at the planned limits of development boundaries which are identified around settlements and how the site relates to existing built form. It should be noted that sites not connected to a planned limit of development were screened out as part of the SHLAA assessment process and were not carried through to this stage of the assessment. Further commentary will be made on this particular factor through the Planning Officer assessment of the site as whilst a site maybe connected to an existing settlement it may still not form a logical extension to a settlement.

| Assessment Factor | RAG Criteria | |
|-----------------------|--------------|---------------------------------------|
| Is the site a logical | | Within settlement or edged on 3 sides |
| extension to the | | Edged on 1-2 sides |
| settlement? | | No relationship |

Landscape

3.7 Landscape is an important factor to be considered in Rutland and a Landscape Sensitivity Study (2023) has been completed in order to inform the assessment of sites. The study assesses landscape sensitivity using a number of criteria and concludes whether the landscape is sensitive to development based upon a range from high, medium high, medium, medium low and low sensitivity. Detailed description within the study should be used to determine whether a proposed development site is of high medium or low sensitivity. Overall, high and high/medium levels of sensitivity are considered to be a constraint on housing or employment use allocation in terms of landscape and visual factors. In areas with low sensitivity, development would generally be acceptable, whilst some development may be acceptable with areas of medium or medium/low sensitivity. In addition to utilising this study to inform the assessment of this element, consultation with the Landscape Architect who undertook this LSS work will also be carried out in order to fully assess the sites.

| Assessment Factor | RAG Criteria | |
|---------------------|----------------------------|----------------------------------|
| Impact on Landscape | Area of Low Sensitivity to | |
| Sensitivity | | development where development is |
| | | generally acceptable |

| | Area of medium or medium/low Sensitivity to development where some development may be acceptable |
|--|---|
| | Area of High or Medium High Sensitivity to development where development should be constrained for landscape and visual factors. |

Heritage Assets

3.8 There is a significant historic environment in parts of Rutland where a range of heritage assets including conservation areas, listed buildings, scheduled monuments, historic parks and gardens and archaeological sites are present. A GIS constraint check is carried out on each site to establish where the nearest heritage assets are located. Where they are found within 50m of the site (or where they are a known constraint from previous information gathered) consultation with the Conservation Officer takes place to inform the assessment and scoring of the site. Archaeological assessment is carried out through consultation with the Leicestershire County Council Principal Archaeologist. Leicestershire Historic Environment Records Centre (LHERC)

| Assessment Factor | RAG Criteria | |
|--------------------|--------------|---|
| Impact on Heritage | | No impact on heritage asset or |
| Assets? | | setting. |
| | | Some impact which could be |
| | | mitigated (e.g., affect a heritage |
| | | asset and/or the setting of a heritage |
| | | asset). |
| | | Significant adverse impact cannot be |
| | | mitigated / or would result in the loss |
| | | of a designated heritage asset |

| Assessment Factor | RAG Criteria Scoring | |
|-----------------------|----------------------|---|
| Impact on | | No impact on archaeological site |
| Archaeological Sites? | | Some impact which could be |
| | | mitigated (e.g., affect an |
| | | archaeological site and/or the setting) |
| | | Significant adverse impact on an |
| | | archaeological site cannot be |
| | | mitigated |

Green and Blue Infrastructure

3.9 The Council now has a suite of evidence reports covering Green and Blue infrastructure. This includes the following:

The Rutland Green and Blue Infrastructure Strategy (2023) assesses the network of green spaces and water environments that sustains the ecosystems needed for a good quality of life in the County. Using mapping and spatial analysis it identifies Rutland's highest priorities for GBI as restoring biodiversity and improving networks, protecting and enhancing tree cover; enhancing water and soil quality, incorporating GBI into new development and enabling active lifestyles and access to GBI and then provides a strategy for addressing each objective.

An Open Space Assessment which comprises an assessment of the quantity, accessibility, quality and value of open spaces within Rutland County and for each of the 15 sub-areas and provides standards for open space to inform on and off site requirements for development. This identifies public open spaces and recreation facilities which are important assets in the local and wider area.

A Playing Pitch Strategy is also being prepared which assesses the quality and quantity and future need for playing pitches and outdoor sports facilities.

Sites will be scored to establish whether development would impact on these green and blue infrastructure assets.

| Assessment Factor | RAG Cri | teria |
|-------------------|---------|--|
| Impact on Green | | Not a public open space/recreation |
| Infrastructure? | | facility - so no loss/impact |
| | | Site is public open space/recreation |
| | | facility but any loss can be mitigated |
| | | against |
| | | Site is public open space /recreation |
| | | facility which will be lost |

Important Open Space

3.10 Important Open Spaces are a constraint which is identified on the Council's GIS system to make sure they are recorded and taken into consideration when assessing sites. Sites are assessed against this GIS layer to establish whether the development of a site would have an impact on an Important Open Space or the open aspect provided by that space.

| Assessment Factor | RAG Crit | eria |
|---------------------|----------|--|
| Impact on Important | | Not designated |
| Open Space? | | Designated site but with no adverse impact |
| | | Loss or adverse impact on the openness of the important space |

Water Conservation and Management: Flood Risk & Surface Water

- 3.11 Flood risk is a significant consideration in assessing sites and therefore the flood risk zone is identified for each site and consultation is carried out with the Local Lead Flood Authority in order to establish which sites are constrained by risk of flooding.
- 3.12 Groundwater Source Protection Zones are designated zones around public water supply abstractions and other sensitive receptors that signal there are particular risks to the groundwater source they protect. The zones are based on an estimation of the time it would take for a pollutant which enters the saturated zone of an aquifer to reach the source abstraction or discharge point. The element is therefore taken into account in assessing the sites in order to look at the wider water management impact.
- 3.13 Surface water flooding is also a key consideration and establishing whether a site is within an area where there is a medium or high risk of surface water flooding enables an assessment of the impact of developing a site. There are surface water drainage schemes that can be developed to mitigate in some circumstances and therefore amber includes where mitigation may address the constraint.

| Assessment Factor | RAG Cri | teria |
|------------------------|---------|--|
| Is the site at risk of | | No flood risk or minimal downstream |
| fluvial flooding? | | flood risk |
| | | Moderate flood risk or |
| | | possible/potential risk to downstream |
| | | locations |
| | | Significant flood risk or potential to |
| | | exacerbate flood risk downstream - |
| | | known issues |

| Assessment Factor | RAG Criteria | |
|--------------------|--------------|---------------------|
| Groundwater Source | Not v | vithin an SPZ |
| protection zone? | Withi | n a zone 2 or 3 SPZ |
| | Withi | n a zone 1 SPZ |

| Assessment Factor | RAG Cri | teria |
|------------------------|---------|--|
| Is the site at risk of | | No areas of surface water flood risk |
| surface water | | are present in the site |
| flooding? | | Areas of surface water flood risk is |
| | | present in the site; mitigation |
| | | techniques may be required |
| | | Areas of high surface water flood risk |
| | | is present in the site. Development |
| | | should be avoided |

Access, highway safety, wider road network and rights of way

- 3.14 The provision of additional homes and employment sites will inevitably have an impact on the local highway and sometimes on the wider surrounding road network. The sites have been assessed by the Local Highway Authority to determine the impact of the access of the site and the impact on the wider road network. This assessment is made without technical details of the exact point of access being identified for each site and provides an initial assessment of the possible impact.
- 3.15 In addition, a consideration of the impact on existing public rights of way is also identified to establish whether there are constraints to a sites development with the need to re-route or design in a public right of way into a scheme.

| Assessment Factor | RAG Cri | teria |
|-------------------|---------|---|
| Site access? | | No access concerns |
| | | Potential access concerns which are resolvable |
| | | No access achievable – sever impact on highway |

| Assessment Factor | RAG Cri | teria |
|----------------------|---------|--------------------------------------|
| Impact on wider road | | No significant impact on the wider |
| network? | | road network |
| | | Impact on the wider road network |
| | | requiring mitigation |
| | | Significant impact on the wider road |
| | | network with no possible mitigation |

| Assessment racion racion racion | Assessment Factor | RAG Criteria | |
|---------------------------------|-------------------|--------------|--|
|---------------------------------|-------------------|--------------|--|

| Impact on right of way? | No public rights of way affected |
|-------------------------|--|
| | Permissive footpaths/Public rights of way affected – requiring mitigation. |
| | Public rights of way affected no mitigation possible |

Employment Sites

3.16 A key consideration in assessing the impact of the development of a site for new homes is the loss of the land for other existing uses which may also play an important role in the local community in terms of the economy and the provision of jobs. The sites are therefore assessed on whether the redevelopment for housing would see the loss of an allocated employment site. There is no amber rating allocated for this element of the assessment, it is identified as either being a loss or not.

| Assessment Factor | RAG Cri | teria |
|-------------------|---------|--------------------------------------|
| Loss of allocated | | No loss of allocated employment site |
| employment site? | | Loss of allocated employment site |

Minerals Safeguarding

3.17 The purposes of Mineral Safeguarding Areas is to protect known locations of specific minerals resources of local and national importance, ensuring they are not needlessly sterilised by non-mineral development. Designation of Minerals Safeguarding Areas do not carry a presumption that any resources will be worked, nor do they preclude other forms of development taking place. Sites are assessed to identify whether they are within safeguarded area or not as this will need to be taken into account when developing a scheme. There is no red RAG rating category for this element of the assessment as whilst it will form a consideration, it does not rule a site out from other forms of development.

| Assessment Factor | RAG Cri | teria |
|-------------------------|---------|------------------------------------|
| Does the site intersect | | Does not intersect with a Minerals |
| with a Minerals | | Safeguarding Area |
| Safeguarding Area? | | Intersects with a Minerals |
| | | Safeguarding Area |

Accessibility

3.18 Accessibility to local services, facilities and public transport are also considered through the assessment process. A key objective of

sustainable development is to ensure new homes have access to services, facilities and employment. This element of the assessment can also flag up where access and public transport links could be improved. With regard to distances to town or local centres, schools, doctors or health centre and other key facilities the Department for Transport guidance¹ is used which identifies that 800m is a walkable distance to these types of facilities.

- 3.19 No distance is provided in this guidance as to a walkable distance to a railway station. Through the work carried out in setting assessment parameters, it is identified that in the rural context of Rutland that 2500m is an appropriate walkable distance to a railway station. There is however, only one railway station in Rutland located in Oakham, therefore most sites will not be able to meet this criteria. The guidance does however suggest that an acceptable walkable distance to a bus stop is 400m. This is therefore used for assessing the distances to bus stops in this assessment.
- 3.20 The distances to both public rights of way and cycle routes are identified as it is considered that the closer a site is to these, the more opportunity there is to enhance linkages and create more accessible developments.

| Assessment Factor | RAG Cri | teria |
|--------------------------|---------|-------------------|
| Access to facilities and | | Less than 400m |
| services including | | 400-800m |
| pub, shop, school, GP | | Greater than 800m |

| Assessment Factor | RAG Criteria |
|------------------------|-------------------|
| Proximity to a bus | Less than 400m |
| stop/daily bus service | Greater than 400m |

| Assessment Factor | RAG Criteria | |
|-----------------------|--------------|------------------|
| Proximity to a public | | Less than 50m |
| right of way/ | | Greater than 50m |
| active travel | | |

| Assessment Factor | RAG Cri | teria |
|----------------------|---------|------------------|
| Proximity to a cycle | | Less than 50m |
| route | | Greater than 50m |
| connecting to | | |
| services | | |

¹ WebTag (December 2015) Unit A4.2 paragraph 6.4.5, Department for Transport

On site constraints

3.21 On site constraints may affect the delivery of site, for example, electricity pylons and pipelines. All those promoting a site are asked to identify if there are such constraints on the site so this source of information along with Ordnance Survey layers and in some cases site visits will be used to identify these potential constraints to development.

| Assessment Factor | RAG Cri | teria |
|------------------------|---------|---|
| On site constraints – | | No constraint |
| are there any present? | | On site constraints which will require mitigation. May affect viability |
| | | Significant constraint may prevent development |

Availability of Infrastructure

3.22 The ability for sites to be developed and connect to existing infrastructure for services such as electricity, gas and water resources can be key in the viability of a site and also the speed at which a site can come forward. All those promoting a site are asked to identify whether these services are available within the vicinity of the site and consultation will also be carried out with service providers including Anglian Water and Severn Trent Water to establish if there are any specific issues regarding the capacity of water resources with regard to specific sites. In addition, the capacity of the local schools will be identified and taken into account to provide an idea of accessibility of local education services.

| Assessment Factor | RAG Crit | teria |
|-------------------|-------------------------------|---------------------------------------|
| Availability of | | No known constraint to infrastructure |
| infrastructure? | | capacity |
| | Known infrastructure capacity | |
| | | constraints which will require |
| | | mitigation. May affect viability |
| | | significant infrastructure constraint |
| | | may prevent development |

3.23 The range of environmental, social and economic factors used to assess each site have been devised to link with the Sustainability Appraisal (SA) objectives. The site assessments will be recorded in a tabular format which will show the factors assessed and a RAG (red/amber/green) for each of the factors identified for each site. This will enable a comparison against each of the sites. The purpose of the colour coding or "traffic light system" is to allow visual comparison between the sites in terms of the factors assessed and to highlight any significant constraints.

3.24 The sites will be arranged in parish order so that sites within the same settlements can be assessed more easily.

Parish Council Responses

3.19 In March 2023 Parish Councils were asked to provide local information about sites to support the site assessment process. Where a response was made by parish councils this has been included in the assessment proforma.

4. Assessment of Sites

- 4.1 A proforma has been prepared for each site, setting out the details of the site location, size and potential capacity along with the RAG ratings for each of the above criterion and, where appropriate, a commentary on how the site has been scored.
- 4.2 The following assessments have been undertaken using GIS mapping and show where a site is wholly or a significant part of the site intercepts with the designation. No commentary is provided for these, although they may be referenced in the Planning Officer comments box at the end of each proforma.
 - Brownfield/Greenfield land
 - SSSI Impact Risk Zone
 - Local Wildlife Site
 - BAP priority Habitat
 - Landscape Sensitivity
 - Conservation Area
 - Registered Park and Garden
 - Scheduled monument
 - Listed building
 - Agricultural land quality
 - Fluvial Flood Risk
 - Surface Water Flood Risk
 - Groundwater source protection zone
 - Loss of open space
 - Mineral Safeguarding Area
 - Loss of employment land
 - Tree Preservation order
 - Logical extension to settlement
- 4.3 The following criterion are set out with a commentary and RAG rating:
 - Initial Highway Officer comments
 - Relationship to Settlement Comments
 - Topography
 - Green Infrastructure
 - Important Open Space
 - Rights of Way
 - National Ecology designations
 - Local Ecology designations
 - Tree Preservation Orders
 - Agricultural Land Classification
 - Heritage
 - Archaeology

Rutland Local Plan: Housing Site Assessment Report

- Landscape
- Lead Flood Authority Flood Risk
- Environmental Health & Contamination
- Highways Authority: Access
- Highways Authority: Wider Road Network
- Parish /Town Council comments
- 4.4 The site proformas are included at Appendices B (Towns) and C (Larger Villages)
- 4.5 Once this assessment has been carried out on an individual site basis, the sites have been compared against one another to identify which are the most appropriate to allocate to meet the vision and objectives of the Local Plan.

Sequential Approach

- 4.6 When looking at sites associated with existing settlements, a sequential approach has been applied using the following prioritisation criteria:
 - a) Brownfield sites within settlements
 - b) Brownfield sites on the edge of settlements
 - c) Greenfield sites within settlements
 - d) Greenfield sites on the edge of settlements
- 4.7 The sequential approach prioritises the allocation of brownfield sites and sites within the existing planned limits of development. This approach to the site selection process prioritises the use of previously developed land in line with the NPPF requirement. It also prioritises sites that are within the existing built up area of settlements, limiting the impact on the edge of settlements. If further sites are required to meet the number of new dwellings required, the remaining greenfield sites on the edge of settlements found suitable for allocation will be assessed against one another to establish which are the most suitable options on a comparative basis. These may be identified in the draft Local Plan as reserve sites.
- 4.8 The scale of the sites and the capacity will be compared with the existing number of dwellings within a settlement in order to assess the overall growth of the settlement as a result of sites. This will also guide the allocation assessment process, prioritising sites which are more in keeping with the size of the existing settlement. In determining site allocations, the Council will also have regard to the scale of development already permitted in a settlement and where there are known significant infrastructure capacity issues which cannot be readily resolved.

4.9 Consideration will also be given to the provision of a variety of sized sites for allocation, to ensure that a wide range of sites in different locations are allocated in order to provide choice and flexibility which aids the deliverability of new homes. Paragraph 68a of the NPPF states that, 'through development plans and brownfield registers, land to accommodate at least 10% of their housing requirement on sites no larger than one hectare; unless it can be shown, through the preparation of relevant plan policies, that there are strong reasons why this 10% target cannot be achieved.' Therefore, it is important that there is a range of different sized sites, including a number of sites which are less than 1 hectare in size allocated in the Local Plan.

Availability, Deliverability and Achievability

- 4.10 Throughout the SHLAA process, information on the availability, deliverability and achievability of sites has been collected from site promoters on all individual sites through the site promotion forms and additional forms sent out on the deliverability of sites.
- 4.11 As the local plan develops, all promoters of sites identified as the most appropriate for allocation will be contacted to provide an update on the status of the site to ensure that sites are still available and that there are no new barriers to delivery that have not been raised previously. Intended timescales for delivery will be established along with confirmation that there is an agreement (where necessary) that the land will be sold to a developer. Where any issues with availability, deliverability or achievability are identified, sites will be re-assessed to avoid allocating sites where these particular factors become a constraint to the delivery of a site.
- 4.12 The achievability of sites, which is essentially a test of viability, is an important part of the site allocation process, ensuring that the sites selected are achievable on an economic basis. The whole plan, including site allocations is subject to viability testing to ensure that the plan is a realistic and viable option. The initial site allocations assessment with regards to achievability has been based on the latest viability assessment report. Where future viability assessments are provided, the sites will be re-assessed against this updated information to ensure that the preferred options remain achievable. If issues arise about specific sites, further consideration will be given to the impact of viability and the site assessment process will be revisited if a site becomes identified as unviable.

Conclusions

- 4.13 An overall site conclusion is set out for each site, based on professional judgement, as to the most suitable sites to be allocated for development in the Local Plan having regards to the factors identified in the site assessments, the need for the particular development and any other factors that may be relevant. See Appendices B and C
- 4.14 The conclusions will set out:
 - the sites recommended as being suitable for inclusion as allocations in the Local Plan and the main reasons for selection of each site;
 - sites that are not recommended as being suitable for allocating in the Local Plan setting out the main reasons for the exclusion of each site.
- 4.15 The Site Allocations Assessment document will subsequently be updated to take account of the response to consultation of the Local Plan.

5. Sustainability appraisal process

5.1 The Sustainability Appraisal (SA) process involves assessing the potential sites in terms of their likely impact on the sustainability objectives that have been identified in a Technical Annex to the SA report. The SA considers all the likely impacts, cumulative impacts and the scope for mitigating any possible negative impacts on the environmental, economic and social factors of sustainable development. Links between the plan making, SA and Site Assessment processes are illustrated in Appendix D.

Appendix A: Strategic Housing Land Availability Assessment (SHLAA) Site details

| Site ID Code | New SHLAA site code | Previous SHLAA reference | Site Name | Parish | Proposed Use | Area (hectare s) |
|-----------------|---------------------------|---|--|--------------------------|--------------|------------------------|
| 55 | BAE01 | BAE/003, BAE/001 | The Lookout (land W of Main Rd, Barleythorpe/Oakham) | Barleythorpe | Housing | 45.92 |
| 63 | BAE02 | BAE/01 | The King Centre and Oakham Football Club | BARLEYTHORPE | Housing | 4.12 |
| 2 | BAR02 | BAR/02 | 7 Wakerley Rd | Barrowden | Housing | 0.53 |
| 2418 | BAR04 | N/A | Land S of Back Lane, Barrowden | Barrowden | Housing | 4.19 |
| 2438 | BRA01 | BRA/01 | Land N of Brooke Rd, Braunston | Braunston-in- Rutland | Housing | 1.36 |
| 4495 | BRA04 | BRA/02; BRA/03 | Land to rear of 10 Church Street/land off Oakham Road, Braunston | Braunston-in- Rutland | Housing | 4.24 |
| 3 | COT12 | COT/12a; COT/12b; COT/12c; COT/12d; COT/12e; COT/12f; COT/12g | Land off Harrier Close, Cottesmore. | Cottesmore | Housing | 0.98 |
| 38 | COT14 | N/A | Easson Garage, Cottesmore | Cottesmore | Housing | 0.17 |
| 65 | COT13 | COT/13 | Land at Mill La, Cottesmore | Cottesmore | Housing | 6.34 |

| 146 | COT05 | COT/05 | Manor Farmyard, Main St, Cottesmore | Cottesmore | Housing | 3.02 |
|------|-------|-------------------|---|--------------|-------------------------------|------|
| 151 | COT07 | COT/07 | Land at Railway Sidings, Burley Road, Cottesmore | Cottesmore | Employment, Minerals/Waste | 4 |
| 152 | COT13 | COT/13 | Land N of Mill La, Cottesmore | Cottesmore | Housing | 4.53 |
| 2433 | COT01 | COT/01 | Land at Main Str, Cottesmore | Cottesmore | Housing | 1.26 |
| 2588 | COT04 | COT/03; COT/04 | Land off Rogues La, Cottesmore (Site 2) | Cottesmore | Housing | 4.28 |
| 2643 | COT03 | COT/03 | Land off Rogues La, Cottesmore (Site 2) | Cottesmore | Housing | 1.75 |
| 5 | EDI05 | N/A | Ash Tree stables Manton Rd Edith Weston | Edith Weston | Housing, Employment | 0.45 |
| 81 | EDI06 | N/A | Land N of Pennine Drive | Edith Weston | Housing | 4.71 |
| 209 | EDI07 | N/A | Land N of Pennine Drive | Edith Weston | Housing | 4.73 |
| 1348 | EDI08 | N/A | Rutland Water Campsite | Edith Weston | Housing | 1.58 |
| 2490 | EDI09 | N/A | Normanton Rd, Edith Weston | Edith Weston | Housing | 3.9 |
| 2851 | EDI03 | EDI/03 | St Georges Officer's Mess | Edith Weston | Housing | 3.89 |
| 1354 | EDI10 | N/A | Paddock off Weston and Gibbet La, Edith Weston | Edith Weston | Housing | 4.62 |
| 10 | EMP06 | N/A | Land at Highfields Farm | Empingham | Housing | 1.85 |
| 40 | EMP04 | EMP/04 | Land at Exton Rd, Empingham | Empingham | Housing | 0.62 |
| 44 | EMP02 | EMP/02 | Main St, Empingham | Empingham | Housing | 0.28 |
| 77 | EMP01 | EMP/01 | Whitwell Rd North Empingham | Empingham | Housing | 0.18 |
| 82 | EMP03 | EMP/03 | Whitwell Rd South Empingham | Empingham | Housing | 1.18 |
| 46 | ESS04 | N/A | Land at Manor Farm La, Essendine | Essendine | Housing | 3.66 |
| 46 | ESS02 | ESS/02 | Land at Manor Farm La, Essendine | Essendine | Housing | 4.75 |
| 47 | ESS01 | ESS/01 | Land to rear of Essendine Rd | Essendine | Housing | 5.39 |
| 148 | EXT03 | EXT/03 | Land E of Stamford Rd, Exton | Exton | Housing | 0.32 |

| 149 | EXT04 | EXT/04 | Land at The Workshops, Exton | Exton | Housing | 0.33 |
|------|-------|--------|--|-----------------|------------------------|--------|
| 150 | EXT05 | EXT/05 | Land at Home Farm, Exton | Exton | Housing, Employment | 0.51 |
| 170 | EXT08 | None | Barnsdale Car Park | Exton | Other (Campsite) | 6.57 |
| 12 | GRT05 | N/A | Casterton College, Rutland | Great Casterton | Housing | 2.61 |
| 23 | GRT04 | GRT/04 | Land to the N of College Cl, Great Casterton | Great Casterton | Housing | 2.6 |
| 25 | GRT03 | GRT/03 | Land off Pickworth Rd | Great Casterton | Housing | 4.25 |
| 29 | GRT06 | N/A | Roman View | Great Casterton | Housing | 2.08 |
| 141 | GRT01 | GRT/01 | Land off Old Great North Rd | Great Casterton | Housing | 1.67 |
| 35 | GRT07 | N/A | Workshop site, Stretton Rd, Greetham | Greetham | Housing | 0.88 |
| 147 | GRE02 | GRE/02 | Land S of Oakham Rd, Greetham | Greetham | Housing | 1.22 |
| 157 | GRE10 | GRE/01 | Land N of Bridge Lane | Greetham | Housing | 1.29 |
| 158 | GRE01 | GRE/01 | Former Phase 1 of Greetham Quarry | Greetham | Housing | 2.54 |
| 159 | GRE11 | GRE/01 | Former Phase 1 of Greetham Quarry | Greetham | Housing, Employment | |
| 4480 | GRE12 | N/A | Paddock to the rear of 8 Bridge Lane Greetham | Greetham | Housing | 0.18 |
| 4500 | GRE13 | N/A | Land south east of Stretton Lane | Greetham | Housing | 4.74 |
| 15 | KET05 | KET/05 | Ketton Disused Quarry Barrowden Rd | Ketton | Housing | 3.02 |
| 26 | KET21 | KET/09 | Ketton Cement Works Area of Search | Ketton | Minerals/Waste | 783.12 |
| 53 | KET10 | N/A | Northern Extension to Ketton Quarry | Ketton | Minerals/Waste | 110.1 |
| 64 | KET22 | N/A | Ketton Library | Ketton | Housing | 0.08 |

| 68 | KET03 | KET/03 | Land at Bartles Hollow, Ketton (SHELAA/KET/03) | Ketton | Housing | 5.51 |
|------|-------|--------|---|---------|------------------------|------|
| 72 | KET13 | N/A | Luffenham Rd, Ketton | Ketton | Housing | 7.02 |
| 136 | KET14 | N/A | Land NE of Pit La, N of Forest Park Industrial Estate | Ketton | Employment | 3.68 |
| 137 | KET15 | N/A | Land NE of Pit Lane- E of Chater Business Estate | Ketton | Employment | 4.27 |
| 2646 | KET16 | N/A | Land W of Steadfold La, Ketton, Stamford | Ketton | Employment | 3.54 |
| 2525 | KET25 | KET/05 | Former Quarry, Barrowden Rd, Ketton | Ketton | Housing | 3.34 |
| 2543 | KET24 | KET/05 | Former Quarry, Barrowden Rd, Ketton | Ketton | Employment | 3.39 |
| 1692 | KET10 | KET/10 | Land at Manor Green | Ketton | Housing | 5.86 |
| 1693 | KET09 | KET/09 | Land S of Empingham Rd | Ketton | Housing | 5.74 |
| 3419 | KET17 | N/A | Paddock Adj off Steadfold La Ketton, adjacent to Stamford Rd | Ketton | Housing, Employment | 0.33 |
| 4481 | KET18 | N/A | Field east of Long Barn Mews | Ketton | Employment | 1.45 |
| 4493 | KET19 | KET/01 | Land to the rear of Park Farm House, 5 Luffenham Road | Ketton | Housing | 1.52 |
| 4492 | KET01 | KET/01 | Land South of Luffenham Road | Ketton | Housing | 0.18 |
| 4502 | KET20 | N/A | Geeston Road Development | Ketton | Housing | 1.51 |
| 14 | LAN07 | LAN/07 | Land at Burley Road, Langham | Langham | Housing | 1.6 |
| 74 | LAN13 | N/A | Land on N side of Cold Overton Rd, Langham | Langham | Housing | 6.04 |
| 2471 | LAN14 | N/A | Land E of Melton Rd and N of Manor Lane | Langham | Housing | 4.46 |
| 3613 | LAN15 | N/A | Land on Melton Rd, Langham | Langham | Housing | 8.44 |

| 3630 | LAN16 | N/A | Land at Westmoor Farm, | Langham | Housing, Employment, Minerals/Waste | 1.92 |
|------|-------|--------------------------------|--|------------------|---|-------|
| 4494 | LAN12 | LAN/12 | Land on the east side of Ashwell Road, Langham | Langham | Housing | 3.77 |
| 4499 | LAN17 | N/A | Land off (south side of) Manor Lane, Langham | Langham | Housing | 0.5 |
| 49 | LIT01 | LIT/01, LIT/01a, LIT/01c | Quarry Farm | LITTLE CASTERTON | Housing | 67.36 |
| 7 | MAN03 | MAN/03 | Manton, St Mary's Rd, Paddock | Manton | Housing | 0.34 |
| 16 | MAN04 | N/A | Land Adj to Cemetery Cemetery Lane Manton Rutland | Manton | Housing | 2.29 |
| 33 | MAN05 | N/A | Lyndon Rd, Manton | Manton | Housing | 3.89 |
| 54 | MAN06 | N/A | The Stables - Land E of Cemetery La, Manton | Manton | Housing | 0.32 |
| 9 | MAR05 | N/A | Former Play Area, Market Overton | Market Overton | Housing | 0.39 |
| 88 | MAR06 | N/A | Land S of Main Street | Market Overton | Housing | 1.43 |
| 207 | MAR07 | N/A | Land N of Pinfold Lane | Market Overton | Housing | 5.31 |
| 208 | MAR08 | N/A | Land South of Pinfold La, Market Overton | Market Overton | Housing | 25.84 |
| 315 | MAR01 | MAR01 | Land off Thistleton Rd Market Overton | Market Overton | Housing | 0.53 |
| 2419 | MAR09 | N/A | Land at Main St, Market Overton | Market Overton | Housing | 0.48 |
| 2427 | MAR04 | MAR/04a; MAR/04b | Land at Main Stt, Market Overton | Market Overton | Housing | 1.91 |
| 13 | NOR06 | none | Settings Farm | North Luffenham | Housing | 0.58 |

| 42 | NOR03 | NOR/03. NOR/04 | Land S of Glebe Rd, N Luffenham | North Luffenham | Housing | 0.32 |
|-----|-------|---------------------|--------------------------------------|-----------------|------------------------|--------|
| 21 | OAK19 | None | Burley Appliances Ltd | Oakham | Housing, Employment | 3.01 |
| 28 | OAK21 | None | Land adjacent Kimball Close | Oakham | Housing | 3.91 |
| 39 | OAK17 | OAK/17 | Tim Norton Motors, Oakham | Oakham | Housing | 0.74 |
| 56 | OAK04 | OAK/04 | Land off Brooke Rd, Oakham | Oakham | Housing | 7.54 |
| 57 | OAK06 | OAK/06a, OAK/06d | Land SW of Oakham | Oakham | Housing | 44.98 |
| 58 | OAK05 | OAK/05, OAK/06b | Land off Uppingham Rd | Oakham | Housing | 4.17 |
| 60 | OAK14 | OAK/14 | Catmose House, Catmose St, Oakham | Oakham | Housing, Employment | 1.89 |
| 67 | OAK07 | OAK/04, OAK/07 | Land S of Brooke Road (wider site) | Oakham | Housing | 21.68 |
| 69 | OAK02 | OAK/02, OAK/08b | Land E of Uppingham Rd, Oakham | Oakham | Housing | 7.29 |
| 70 | OAK01 | OAK/01 | Land N of Braunston Rd, Oakham | Oakham | Housing | 7.91 |
| 75 | OAK15 | OAK/15 | Land W of Ashwell Rd, Oakham | Oakham | Housing | 14.7 |
| 84 | OAK03 | OAK/03 | SHELAA/OAK/03 | Oakham | Housing | 1.23 |
| 130 | OAK20 | None | Car Park 3 Rutland Showground | Oakham | Retail/Employm ent | 2.95 |
| 145 | OAK13 | OAK/13c | Land off Burley Rd, Oakham | Oakham | Housing | 13.92 |
| 155 | OAK22 | OAK/08a, OAK/08b | Land at Uppingham Rd | Oakham | Housing | 12.2 |
| 156 | OAK08 | OAK/08a, OAK/08b | Land at Stamford Rd | Oakham | Housing | 3.91 |
| 86 | OAK23 | OAK/13b | The Burley Estate | Oakham & Burley | Other | 433.52 |

| 34 | RYH09 | RHY/04, RYH/09 | Land SW of Belmesthorpe La, Ryhall | Ryhall | Housing | 0.42 |
|------|-------|-------------------|--|-----------------|---|-------|
| 76 | RYH10 | None | Land to the rear of Hilltop Cottage, Essendine Rd, Ryhall | Ryhall | Housing | 1.32 |
| 2639 | RYH11 | None | Field rear of St Johns Cl, Ryhall | Ryhall | Housing | 1.59 |
| 4491 | RYH06 | RYH/06a | Land between Meadow Lane and Belmesthorpe Road, Ryhall | Ryhall | Housing | 3.1 |
| 4501 | RYH12 | None | Land to the west of A6121 Ryall Road | Ryhall | Housing | 6.34 |
| 43 | SOU03 | SOU/03 | Back Lane, South Luffenham | south Luffenham | Housing | 0.34 |
| 50 | SOU02 | SOU/02 | Land off A6121, South Luffenham | south Luffenham | Housing | 2.41 |
| 17 | UPP13 | None | Uppingham old sewage works | Uppingham | Housing, Employment, Gypsy and Travellers or Travelling Show people Accommodation | 0.33 |
| 19 | UPP14 | None | Stockerston Rd | Uppingham | Housing | 2.48 |
| 30 | UPP11 | UPP/11 | Woodcocks, land off Goldcrest. | Uppingham | Housing | 2.67 |
| 31 | UPP08 | UPP/08 | Land N of Leicester Rd | Uppingham | Housing | 5.52 |
| 36 | UPP05 | UPP/05 | Land at Ayston Rd | Uppingham | Housing | 4.15 |
| 41 | UPP07 | UPP/07 | Land at Gypsy Hollow La, Uppingham | Uppingham | Housing | 0.33 |
| 51 | UPP04 | UPP/04 | Land at Leicester Rd, Uppingham | Uppingham | Housing | 8.37 |
| 59 | UPP17 | UPP/01, UPP/12 | Land off The Beeches, Uppingham | Uppingham | Housing | 4.12 |
| 73 | UPP15 | None | Launde Farm Uppingham | Uppingham | Housing | 20.38 |

| 138 | UPP02 | UPP/02 | Land E and rear of Uppingham | Uppingham | Other (Care | 0.67 |
|------|-------|----------|------------------------------------|-------------|-------------|------|
| | | | Surgery | | home) | |
| 168 | UPP03 | UPP/03 | Land rear of 7 Stockerston Rd, | Uppingham | Housing | 1.08 |
| | | | Uppingham | | | |
| 191 | UPP02 | UPP/02 | Uppingham Gate | Uppingham | Housing, | 5.9 |
| | | | | | Employment | |
| 277 | UPP16 | None | Land at Junction of A4 and Glaston | Uppingham | Other | 1.68 |
| | | | Rd, Uppingham, LE15 | | | |
| 8 | WHI10 | WHI10 | Stapleford Rd | Whissendine | Housing | 1.34 |
| 22 | WHI09 | WHI/09a, | Land west of Stapleford Rd | Whissendine | Housing | 7.26 |
| | | WHI/09b | | | | |
| 134 | WHI13 | WHI/02 | Land W of Ashwell Rd | Whissendine | Housing | 4.44 |
| 135 | WHI03 | WHI/03 | Land E of Ashwell Rd | Whissendine | Housing | 0.77 |
| 85 | WHI12 | WHI/12 | Land off Pickwell La, Whissendine | Whissendine | Housing | 3.59 |
| 4510 | WHI07 | WHI/07 | Land off Melton Rd, Whissendine | Whissendine | Housing | 3.59 |
| 1225 | WHI11 | WHI/11 | Land bordering the caravan pk, | Whissendine | Other | 2.7 |
| | | | Pickwell La, Whissendine, | | | |
| 2536 | WHI02 | WHI02 | Land off Ashwell Rd, Whissendine | Whissendine | Housing | 4.09 |
| 3631 | WHI15 | None | Land north of Stapleford Rd, | Whissendine | Housing | 6.12 |
| | | | Whissendine | | | |

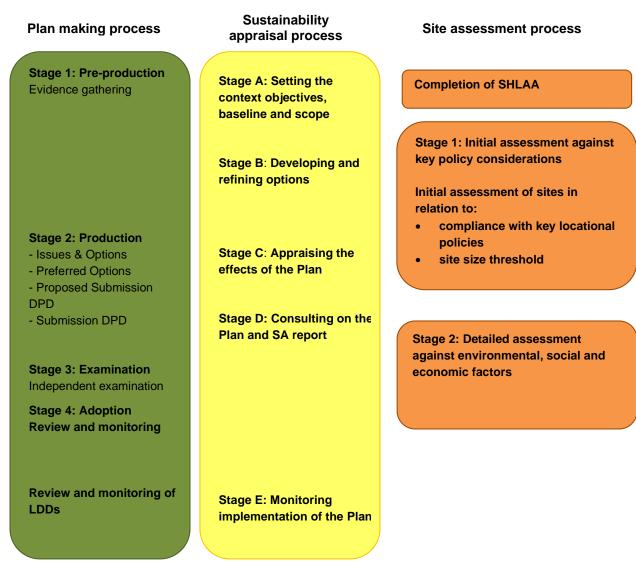
Appendix B: Site Assessment Proformas – Towns

See separate pdf

Appendix C: Site Assessment Proformas – Larger Villages

See separate pdf

Appendix D: Links between plan making process, sustainability appraisal process and site assessment process



Rutland Local Plan: Housing Site Assessment Report